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Securities code: 6915
March 9, 2018

To Shareholders with Voting Rights:

Akira Sato
President
CHIYODA INTEGRE CO., LTD.
4-5 Akashi-cho, Chuo-ku, Tokyo, Japan

**NOTICE OF CONVOCATION OF
THE 62ND ORDINARY GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 62nd Ordinary General Meeting of Shareholders of CHIYODA INTEGRE CO., LTD. (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing. Please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against each proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Wednesday, March 28, 2018, Japan time.

- 1. Date and Time:** Thursday, March 29, 2018 at 10:00 a.m. Japan time
2. Place: Hall 'PRIMAVERA,' 4th floor of Dai-Ichi Hotel Tokyo located at 1-2-6 Shimbashi, Minato-ku, Tokyo, Japan
3. Meeting Agenda:
- Matters to be reported:**
1. Business Report, Consolidated Financial Statements for the Company's 62nd Fiscal Year (January 1, 2017 - December 31, 2017) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 62nd Fiscal Year (January 1, 2017 - December 31, 2017)
- Proposal to be resolved:**
Proposal: Appropriation of Surplus

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- ⊙ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception. Please bring this Notice with you to save resources.
 - ⊙ Should the Reference Documents for the General Meeting of Shareholders, Business Report, Non-consolidated Financial Statements and Consolidated Financial Statements require revisions, they will be posted on the Company's website (<http://www.chiyoda-i.co.jp/>).
 - ⊙ Please be advised that souvenirs are not prepared for attending shareholders.
 - ⊙ Among all the documents to be attached to this Notice, Notes to the Consolidated Financial Statements and Notes to the Non-consolidated Financial Statements are posted on the Company's website (<http://www.chiyoda-i.co.jp/>) in accordance with provisions of laws and regulations as well as Article 15 of the Company's Articles of Incorporation. Therefore, the Appendix of this Notice comprises a portion of the Consolidated Financial Statements and Non-consolidated Financial Statements that were audited when the Accounting Auditor prepared the Audit Report.

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal: Appropriation of Surplus

The Company considers profit returns to shareholders an important management task and makes it a basic policy to aim for a dividend payout ratio of 35% or more for the three (3) years from the fiscal year ended December 31, 2016 to the fiscal year ending December 31, 2018.

Based on the above policy, the Company proposes the year-end dividend for this fiscal year to be ¥95 per share as follows, which will render the dividend payout ratio to be 51.7%.

(1) Type of dividend property:

Cash

(2) Matters regarding the allocation of dividend property to shareholders and the total amount thereof:

¥95 per share of common stock of the Company

Total amount: ¥1,219,772,260

(2) Effective date of distribution of surplus:

March 30, 2018